



SOMERLEY LIMITED

Suite 2201, 22nd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
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The Directors
First Pacific Company Limited
24/F Two Exchange Square
8 Connaught Place
Central
Hong Kong

12th May, 2006

Dear Sirs,

**MANDATORY CONDITIONAL CASH OFFERS
TO ACQUIRE ALL THE ISSUED SHARES
AND TO CANCEL ALL OUTSTANDING OPTIONS OF
FIRST PACIFIC COMPANY LIMITED
(OTHER THAN THOSE ALREADY BENEFICIALLY OWNED
OR AGREED TO BE ACQUIRED
BY THE OFFEROR OR PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite offer document issued by First Pacific Company Limited and Salerni International Limited dated 12th May, 2006 (the "Composite Document") relating to the captioned matter.

We hereby give our consent to the issue of the Composite Document with the inclusion of our letter and/or references to our name in the form and context in which they respectively appear.

Yours faithfully,
for and on behalf of
SOMERLEY LIMITED

M. N. Sabine
Chairman